

Reach App 101

Introduction Voter Registration





Charleen Smith

Southwest Volusia Dems - Media & Communication FDP Reach Trainer





We're building an organizing program around a simple principle: **YOU** are the best advocate with the people in your life.



Contact Rate Comparison



"A message will be more effective at getting you to vote if it comes from someone you know and trust than if it comes through a cold call or campaign advertisement."

Credit: Wired

The Next Campaign Text You Get May Be From a Friend

1. Download: https://reach.vote/get-the-app



- **1.** Download from App Store:
- 2. Create Account
- 3. Browse Campaign Directory

OR

4. Go to your computer/phone browser and type in:

https://flade.ms/joinreach

You'll need a Campaign Key for your county

Enter your County Campaign Key Volusia

UZGBY9

My Campaigns		
The Democrats National	0	
#TakeBackFL with FL Dems FL Statewide	0	
		Share
		¢.
Browse Campaign Directo	ry	





Getting Started as a Reach User

Introduction to Reach

Voter Registration

- Reach is <u>NOT</u> a voter registration app
- Reach <u>IS</u> an app that helps you organize your voter registration work and outreach



Where to Reach people?

In My Network (Import from Phone Contacts)

Community Canvassing (Manual Entry) Events Door to Door Running errands At your place of worship At your kid's soccer game While getting coffee Etc.

$\textbf{Audiences} \rightarrow \textbf{Goal} \rightarrow \textbf{Scripts}$





the highest priority actions & completed tasks.

network, register voters & track interactions.

supporters & voters.

support and collaboration!

My Reach Chat

Communication, support and collaboration!





My Reach & Search

- "My Reach" Screen:
 - Your Network
 - Interaction History
 - Voter Registration interactions, reminders
- Search function:
 - find someone in voter database + add them to your network
 - reach out about registering to vote





Voter Registration

- Where to find unregistered voters?
- 1. Canvassing / In community
- Through the <u>Search</u> option
- 2. Your phone contacts
- Through the <u>Import</u> option



🛑 #TakeBackFL w	#TakeBackFL with FL Dems		🥐 Kristellys E.		
Network	History	Voter Registr	ation		
12 people Sort By First Name 🗸					
≡ Filters & Prefs ∨	🛃 Reach Add	🖹 Voter 🛉 Dem	% Friend		
Q Search by name,	address, or contac	ct info			
Devan Wilfrad Famu	I Naacp Pres 💡 Fri	iend			
Karen Beth O'shea	%				
Kristellys Maria Estar	nga 😵 Family				
Niki 😵 Friend					
Niko 😵 Friend					
Person name 😵 Cov	worker				
Phillip Jerez 😵 Cow	orker	(Import		
Home Sear	ch My Reach	Rankings	Chat		

Adding Someone while Community Canvassing

Canvassing / In community Add someone through the <u>Search</u> option



Adding someone: 2. While canvassing in the community



Adding someone: 2. While canvassing in the community





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Step by Step: Adding S

X Add Someone New Add
Contact Information
Mobile ~ +1 (954) 804-9010 Share with #TakeBackFL with FL Dems
Add phone number
Home ~ example@domain.com Share with #TakeBackFL with FL Dems Add email address
Tags
Relationship
父 Add to My Network
Florida Dems 2023 Survey
Did they sign the abortion petition VES NO

Adding someone: 2. While canvassing



Fill in the required information: - Full Name, Zip Code, State

AND: Get their phone number or email address to send them the link to register online (and to continue engaging with them)

Click: Add to My Network + Add





Let's get Person registered to vote!

Register to Vote

X

S

Person 45 has been added to Reach. Reach can also help you register people to vote. Is Person ready to register to vote?

🖄 Register to Vote

Skip Voter Registration

Click: Register to Vote

Date of Birth

You will need to put in their date of birth.

Why?

This is the most important piece of information that the Voter Database will use once their voter registration form has been processed to match your Reach Contact to their processed VR form.

If you can't get their date of birth, insert January 1, 1900 as the default.

Click: Next

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To ac to the		
confi date	curately match this person's inforr > voter file after they've registered rm their registration state, zip cod of birth.	mation I, please Ie, and
	Piak	
Date of	Birth	
Jan	uary 1, 1900	
Address		
123 N	Martin Luther King Jr Blvd.	
Talla	1assee, FL 32301	

Follow the **Steps**

Degister to Vat

Choose how they will receive the registration form

Options for Voter Registration:

- 1. Online Portal: Send them the link to <u>www.RegisterToVoteFlorida.Gov</u> to their phone or email (We will choose this now)
- 2. If you have a paper form with you, leave the form with them and click Paper Form
- 3. **PDF Form (English/Spanish): Send them** the link to the **PDF** form that they can print and send on their own.



Paper Form

Provide a paper form for the voter to complete. Make sure the form gets mailed to or dropped with the County Supervisor of Elections.

Requirements: Current and valid Florida driver's license number (FL DL#) or Florida identification card number (FL ID#). If you do not have a FL DL# or FL ID#, then you must provide the last four digits of your Social Security number (SSN)

PDF Form

Send a link to a PDF form which the person can print, complete, and mail or drop off on their own. You'll send them reminders along the way.

Requirements: Current and valid Florida driver's license number (FL DL#) or Florida identification card number (FL ID#). If you do not have a FL DL# or FL ID#, then you must provide the last four digits of your Social Security number (Serie

Select how you will send them the online link

Click: Send link via messaging

Register to Vote

Next

Online Portal

Use the state's online portal to register. This can be done on your device right now, or you can send a link so the voter can complete the form later.

Requirements: Current and valid Florida driver's license number (FL DL#) or Florida identification card number (FL ID#). If you do not have a FL DL# or FL ID#, then you must provide the last four digits of your Social Security number (SSN) Learn more about this voter registration method. (i)

> **Online Form** Submitted

Send link via messaging

Send link via email

Online Portal

Use the state's online portal to register. This can be done on your device right now, or you can send a link so the voter can complete the form later.

Requirements: Current and valid Florida driver's license number (FL DL#) or Florida identification card number (FL ID#). If you do not have a FL DL# or FL ID#, then you must provide the last four digits of your Social Security number (SSN)

Learn more about this voter registration) method.



Send them the VR form to their phone

Reach will switch over to your messaging app on your phone and send the person a message with a scripted message. You can revise this message in your message app.



You did it!

You've successfully initiated the voter registration process with your contact.

You can view their profile by going to My Reach and clicking on their name.

You will see that the voter registration process is tracked and it will remind you in 3 days to follow up





Voter Registration



#TakeBackFL with FL Dems44m agoVoter Registration To DosYou have 3 voter registration reminders to send



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The beginning of time







Go to My Reach (bottom, middle)

Import

Add to

Your

Reach

Netwo

Voter

Registrati

on

Tab

Click "Import" button

Contact in

your phone

	= #TakeBackFL with FL Dems				
	Network History Voter Registration				
	23 people			Sort By Fir	st Name 🗸
	Abigayil Yisrael 😵 Friend				
	Brandon Joseph Wolf 🚏 Friend				
	Devan Wilfrad Famu Naacp Pres 💱 Friend				
	Karen Beth O'shea 🥸 Friend				
	Kristal Anne Hance 😵 Friend				
Fol	& Voter NPA				
tł Ste	Kristellys I	∕laria Est	anga 😵 Fa	mily	
	h Home	Q Search	My Reach	Rankings	Chat

Click

Contact in

your phone

"From Phone Contacts"

Import

Add to

Your

Reach

Netwo

Voter

Registrati

Tab

	TakeBackFL with FL Dems				
	Network History Voter Registration				
	23 people Sort By First Name 🗸				
	E Filters & Prefs ✓				
	Q Search by name, address, or contact info				
	Abigayil Bhatyah Yisrael-israel 🏾 🖇 Friend				
	Voter The Dem				
	Abigayil Yisrael 😵 Friend				
	E Reach Add				
	Brandon Joseph Wolf 😵 Friend				
	€ voter ⇒ Dem				
	Devan Wilfrad Famu Naacp Pres V Friend				
	Karen Beth O'shea ♥ Friend				
	× Network Import				
S	From Phone Contacts				
	From Other Reach Campaigns				

Select contacts you want to import

Click: "Search for Matching Voters"

Only registered voters will be able to be matched



4:52		ul 🕈 🛛	'
×	Your Contacts Last updated 7 days ago		Ċ
Q Type to Se	arch		
9 of 1,638 select Alice Cooper Vol (904) 923-6172	ed	Clear Sele	ction
Alicia Marie Co (321) 503-2488	oker		
Alina Herrera (661) 406-7167	Woodstock GA		
Alison Morano (813) 766-9872			
Alison Tant (850) 251-6040	0		 Image: A start of the start of
Allahandro Br (561) 629-0420	adford		 Image: A start of the start of
Allen Byrd (904) 591-7633	i i		 Image: A start of the start of
Allie Blanchet (410) 948-9873	te 3		
Allie Braswell (407) 227-4729	9		
Allie Brown			
Se	arch for Matching Vot	ers	

Reach will talk to VAN to look for matching voter files that match the contact in your phone.

Contact Import Search Results

×

Searching for voters in this campaign that match your selected contacts

0 of 9



Great Matches:

VAN will find great matches for some. You will select the best match using what you know about the person.

Multiple matches:

You can go in and narrow down the search for that person by entering additional or revised information and search for matching records again

No Matches:

the person is not showing up as a registered voter.

Import +

Match

Contact in your phone Add to Your Reach Netwo rk

Voter

Registrati

on

Tab



Click on someone you want to **add to your network** on Reach.



X

Select more contacts

Q Type to Search

፰ Filters & Prefs ∨

Abigayil Yisrael

(904) 514-7555

Alana Greer

Alex Storer

Frrc

(305) 753-9393

(814) 881-0344

Alison Morano

(813) 766-9872

Contact Import Search Results

To Do

Done

2 of 11

Gre

II Pause for now

Matches

★ Great Matches

★ Great Matches

★ Great Matches

✓ Added





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Som

Adding

Step by Step:

After you review and match your contact,

1. Click: Add as a new person, click "Continue"

Add to

Your

Reach

Network

Voter

Registrati

Tab

2. Click: Add to My Network

Import

Contact in your

phone



They are now in your

Import

Add to

Your

Reach

Network

MyReach network!

Contact in your

phone



Thank You!

Link to FAQs https://flade.ms/reachfaq

Questions? reach@floridadems.org