Texting with Movement Labs



Meet the Movement Labs Team

- Jon Clancy, Client Manager
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About us

At Movement Labs, our mission is to crush fascism and build progressive power.

We work with clients and Democratic partners on SMS-forward digital programs to help them achieve their ultimate goal - netting votes. We also build and deploy our own organizing programs, such as Contest Every Race -- a program designed to recruit candidates for down-ballot races and support rural county parties through grants and training.

We're not just a proven texting vendor; we're an evidence-based partner. We combine data, technology and experimental methods to build power. Since we launched in 2017, we have:

- ★ Sent over a billion texts across more than 15,000 campaigns
- ★ Conducted thousands of A/B tests and dozens of randomized controlled trials
- ★ Worked with some of the nation's top progressive organizations in all 50 states



Why should you text to reach voters?

Text message open rates are over 95% on average. Considering declining email open rates and phone banking connect rates, it's never been more important to include texting in your outreach plans.

Texting is affordable. At 1.25 cents per outgoing segment, texting is one of the best bang-for-your-buck ways to scale up your voter contract.



Full Service

Suggested for sophisticated program needs or little internal capacity. Under this option, we run and execute the program similar to a direct mail or digital firm, including scripts, data, setup, texting, and reporting.



- We draft and test scripts for client approval, using best practices.
- We purchase lists or use client's data.
- We set up the backend campaigns.
- We send texts using the clients volunteers and/or our own texters.
- Client receives a report of campaign results and data.

Self Service

This option provides clients with their own texting platform to manage their programs as they would on other platforms. This is suggested for people with experience administering campaigns from the back-end of Spoke.



- Platform Access: Client manages the platform with all admin rights in their own dedicated Spoke organization.
- Technical Support: Reach out to Movement Labs for for technical support.

Portal

The texting portal automates script drafting, list cutting, and campaign building in Spoke. This is suggested for most use cases and most users. Empower new users to be able to execute text campaigns easily.



- Offer this ability to volunteer leads, field organizers, and non-data staff – anyone can request texting via a simple form.
- Designated administrators from your organization can approve the campaign and launch it in two clicks.

Why use the texting portal?

Empower new users to execute text campaigns. Using our texting portal can empower any of your volunteers or members to execute text campaigns. No back-end texting admin training needed!

Automate over 80% of your texting process. Our portal eliminates over 80% of the campaign setup process for organizers. Users simply select their script, audience targeting, and launch date through the user-friend portal, and the the system automatically sends your data and scripts to Spoke, and pushes the campaign results back to VAN.



Availability and Pricing

Available Immediately

Full Service Texting

Special price during onboarding period until Portal is available:

- SMS 1.25 cents per outbound segment (160-character message)
- MMS 3.375 cents per outbound message

After Portal becomes available:

- SMS 2.25 cents per outbound segment (160-character message)
- MMS 4.5 cents per outbound message

Available February 19

Self Service Administrative Access

- SMS 1.25 cents per outbound segment (160-character message)
- MMS 3.375 cents per outbound message

Available February 27

Portal Access

- SMS 1.25 cents per outbound segment (160-character message)
- MMS 3.375 cents per outbound message



Movement Labs Texting Portal Overview



Step 1 Portal Texting: Request Text Campaign



Make a text request in the portal, and select your scripts and targeting. Input the required variables for your chosen script – for example, the link to RSVP for your event. Then submit your request!

Once submitted, you will receive an email to confirm receipt.



Example Confirmation Email

[MLTest] Your texting request has been received External Indox x









Contest Every Race <contesteveryrace@movementlabs.com>

to danjube, me -



Hi Jeremy,

Just letting you know that we've received your request for us to complete a texting campaign for the MLTest to go out on Friday, 8/25 based on our event script.

A member of our team will be reviewing what you submitted, and you will receive another email after we've completed our review. In the meantime, if you have any questions, please feel free to reach out to Breanna Chico by responding to this email.

Best.

Contest Every Race

Contest Every Race is a project of Movement Labs.



Step 2: Campaign Approved & Auto-Generated



Every local unit (DEC, campaign, etc.) will have a designated campaign approver.

The approver will review text campaign submissions and send them on to Spoke for launch. The approver can make edits to the scripts before confirming.



Step 3: Start Texting & Engage Volunteers



When your campaign is approved, the system will automatically generate your text campaign, as well as a volunteer toolkit, which contains the campaign scripts, guidance on tags/opt outs, etc.

Each campaign toolkit includes a specific join link so that your volunteers can jump into Spoke and reply to conversations.



Step 4: Review Reporting Metrics



During and after your texting campaign, you'll be able to review results and metrics in our real-time reporting dashboard.

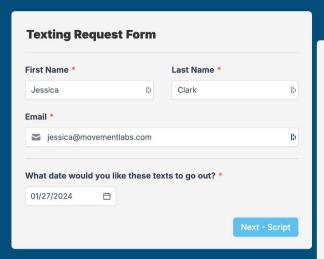
Once your text campaign has completed, the system will automatically push the survey results back into VAN.

Voila!

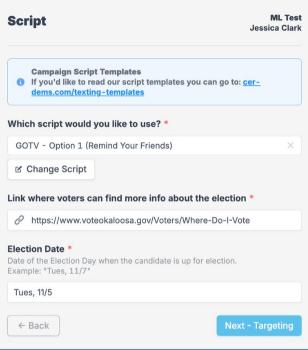


Let's look at the portal!

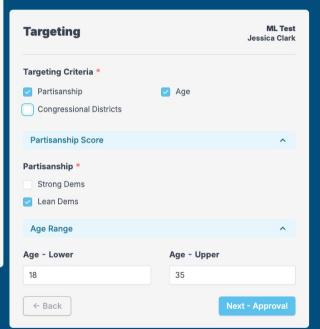
1. Begin your request



2. Select your scripts



3. Select your audience



4. Review & submit

Take a moment to review your text request for any errors, and submit the campaign for approval!

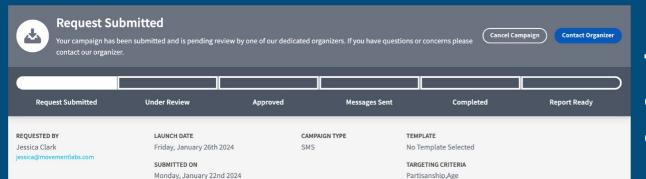
Please review your submission.

Update any relevant information as needed.

First Name Jessica Last Name Clark Email jessica@movementlabs.com What date would you like these Jan 27, 2024 texts to go out? Which script would you like to GOTV - Option 1 (Remind Your Friends) use? Link where voters can find more https://www.voteokaloosa.gov/Voters/Where-Doinfo about the election I-Vote **Election Date** Tues, 11/5 Targeting Criteria Partisanship, Age Partisanship Lean Dems Age - Lower 18 Age - Upper 35

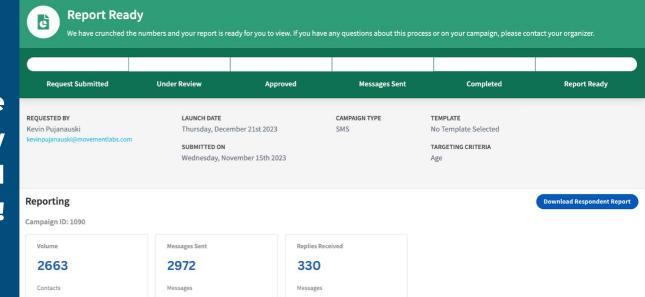
Submit Texting Request

Back



Track your text campaign's progress on your dashboard.

When your texts are complete, review and download results!



Interim Full Service Texting



10DLC: Getting Setup to Text with Movement Labs

The first step to get set up to send texts with Movement Labs is to **submit a 10DLC registration** or confirm with Hey Florida that you will be using their registration.

Even if you do not have an immediate need for texting, you should submit your 10DLC registration now so that you will be ready to text in the future.

If you are a DEC and you do not have access to login to your Campaign Verify account (or you don't know what CV is), you will need to ask your Supervisor of Elections office to email support@campaignverify.org to confirm that you are an active entity in the county.

Resources:

- Guidance on information that your SOE needs to submit to Campaign Verify (prior to filling out the 10DLC form)
- 10DLC registration form
- Video walkthrough of filling out the 10DLC form



How to Request a Campaign Right Now



As we continue to customize and fine-tune the Florida Portal, we want to make sure your efforts are still being supported without delay! As a result, Movement Labs is offering to set up text campaigns on your behalf prior to the final portal rollout! During this time, you may directly request text campaigns at a rate of 1.25 cents per SMS segment or 3.375 cents per MMS message.

Submit 10DLC Registration

Submit a Text Campaign Request

Keep an Eye on Your Email Send Your Replies Receive Your Report

Before you request a text campaign, you should either submit the 10DLC registration form for your organization OR confirm with Hey Florida to use their umbrella registration.

Next, it's time to submit a text request. Use the form below to submit a request, including your launch date, scripts, and audience list. Please submit this form at least 3 business days prior to your launch date.

<u>Text Request Form</u>

If there are any issues with your request,
Movement Labs will reach out by email. If there are no issues,
Movement Labs will email you on your launch date to confirm you're ready for the texts to be sent. Texts will not be sent without confirmation on launch day.

When your campaign is live, Movement Labs will send you a campaign join link so that you or your volunteers can jump into Spoke and handle replies.

Once your campaign is finished, Movement Labs staff will deliver a report to you containing the results of your text campaign, including a data export and topline metrics on reply rates and opt out rates.

Customer Support & Escalation



How to Submit a Ticket

- Please send an email to tickets@movementlabs.com with details on your support request.
- You can expect a response by the end of the day for support tickets submitted Monday-Friday before 5pm ET.
- If the ticket is submitted after 5pm ET, you can expect a response the following business day



How to Escalate an Urgent Request

- If you need urgent support,, you should prioritize the request by submitting a ticket with the word "URGENT" at the beginning of the email subject line.
- Including the word "URGENT" will escalate your ticket above less timely tickets. Please
 do not escalate tickets unless they need an immediate response, as Movement Labs will
 respond to all tickets in a timely manner.



How to Reach Out by Phone

- If you prefer to follow up about a ticket by phone, you can reach our support line at (708) 512-4247.
- Please submit a ticket to tickets@movementlabs.com BEFORE calling our support line.
 The support line is not the correct place to make initial support requests, as those are tracked through the email-based ticketing system.





Questions?
Reach out to tickets@movementlabs.com

